



**INTAKE FORM**

<b>Today's date:</b>	<b>RECEIVED BY (Office Use Only):</b>
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**PATIENT INFORMATION**

<b>Patient's Name</b>	<b>DOB:</b>	<b>THERAPY TYPE REQUESTED</b>
		<b>OT    PT    ST</b>

**Diagnosis/Diagnoses:**

<b>Previous Therapy</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>If yes, date of discharge:</b>	<b>Previous Therapy Agency:</b>
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<b>Parents' Names:</b>	<b>Home Address (Street Address, City, State, Zip):</b>
<b>Phone:</b>	<b>Address where therapy will take place (if different):</b>
<b>Alt. Phone:</b>	

**Email Address:**

<b>Physician Name:</b>	<b>Scheduling needs/preferences:</b>
<b>Phone #:</b>	
<b>Fax #:</b>	

<b>What else do you want us to know about your child and your family?</b>	<b>How did you hear about us?</b>

**PRIMARY INSURANCE INFORMATION**

Medicaid  Yes  No Medicaid # (if applicable) \_\_\_\_\_

Private Insurance  Yes  No Plan/Program Name \_\_\_\_\_

ID # \_\_\_\_\_ Group # \_\_\_\_\_ Access Phone Number: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ Insured DOB: \_\_\_\_\_

Relation to Patient:

Self Spouse Parent Other

Summary of Coverage (if/when known):  
\_\_\_\_\_  
\_\_\_\_\_

**SECONDARY INSURANCE INFORMATION**

Medicaid  Yes  No Medicaid # (if applicable) \_\_\_\_\_

Private Insurance  Yes  No Plan/Program Name \_\_\_\_\_

ID # \_\_\_\_\_ Group # \_\_\_\_\_ Access Phone Number: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ Insured DOB: \_\_\_\_\_

Relation to Patient:

Self Spouse Parent Other

Summary of Coverage (if/when known):  
\_\_\_\_\_  
\_\_\_\_\_

**Patient or Guardian Agreement:**

The information provided above is true and accurate; I understand that if I provide outdated or inaccurate information which results in an inability for Dynamic Therapy to be reimbursed by my insurance plan(s), I may be financially responsible for the full charges for services rendered.

Signature of Patient or Guardian: \_\_\_\_\_ Date \_\_\_\_\_

**\*\*\*Please send us a copy of both sides of your insurance card(s) in any way that is convenient for you (Fax, phone picture, email)**

CONTACT: FAITH RETSKY FOR ADDITIONAL INFORMATION OR QUESTIONS  
214-405-7575 or [faith.retsky@dynamictherapy.net](mailto:faith.retsky@dynamictherapy.net)